IndieCommerce and IndieLite stores have a platform-exclusive feature for those participating in Independent Bookstore Day. This all-in-one feature:

- Creates a custom IBD Product class
- Creates all of the IBD-exclusive items as products of that custom product class with all available metadata title, images, price, and description.
- Creates a landing page containing all of the products in a booklist
- Creates a block for stores to use to promote the upcoming event
- Allows stores to unpublish the products they are not selling online and make them inaccessible for customers.
- Will not display an Add to Cart button until April 27th or the date the store specifies (more on this below). Until then, the IBD products will display "Indie Bookstore Day exclusive products will be available to order on April 27th, 2024".
- Will allow stores to set a specific time for the Add to Cart button to display.

This feature will be enabled by IC staff for participating stores. All products are created as the Product Class titled 'IBD Product' and available under 'Content'. No one will be able to place an order for these products until the official date.

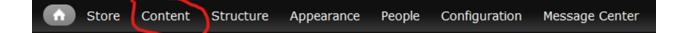
Please note: because the products and pages are created automatically, they will have 'anonymous' as their user/creator.

Participating stores should already have placed orders for the products they will be offering. There is no Ingram fulfillment for these items from your IC/IL website. All orders are to be filled with the stock available in-store.

For more information, please see the <u>Independent Bookstore Day Bookseller</u> Information Packet and Independent Bookstore Day website.

Step 1: Verify Products are Available on your website

Once this feature is enabled, all of the Independent Bookstore Day products will be listed on your IC or IL site. To verify that these products are available, click 'Content' in the Admin toolbar and then filter by 'Type' = 'IBD Product':



Content o					
 Add content Title 	Туре	Author	Published	Vocabulary	
	IBD Product	~	O - Any - V		v Apply Reset
- Choose an ope	ration - 🗸 Execu	te			

You may want to click on a few products and see what it looks like. Each product page has the:

- Title
- Cover image
- Metadata
- Price

The note 'Indie Bookstore Day exclusive products will be available to order on April 27th, 2024' will display until the date and time set by the store. On April 27th, this will be replaced with the Add to Cart button.

Step 2: Not Selling a Particular Item?

In many cases, your store might not carry all of the IBD exclusive products. For items that the store is not selling, you can simply unpublish the product, which will make it unavailable to customers. To unpublish the product:

- 1. Click 'Content' and find the product you aren't selling
- 2. Go to 'Edit'
- 3. Scroll down to the bottom of the page, where the additional settings live and click 'Publishing options' on the left
- 4. Uncheck the box next to 'Published'
- 5. Save

Product information SKU: 9780593892091, Sell price: \$12.00, ShippableShipping settingsShipping settingsMenu settings Not in menuBook outline Not in bookRevision information No revisionCustom BreadcrumbsURL path settings Automatic aliasMeta tags Using defaultsAuthoring information By Anonymous on 2024-03-05 15:07:53 -0500Publishing options Published	 Published Promoted to front page Sticky at top of lists
Save Save and continue	Preview Delete

This will unpublish the product and not make it visible to customers or available for purchase on your website. Unpublished content will usually have a pink background to denote that it is not accessible to customers. You may still carry the item at the store but this gives you the option to quickly remove it from your website for purchase.

Step 3: Exclusive Landing Page with Booklist

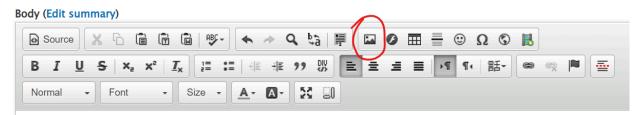
To make it easier and save stores time in creating promotional content, the IBD feature also comes with a pre-created page with a booklist of all IBD products. To access this page, head to 'Content', filter by 'Page', and you should see one of the newest pages titled 'Independent Bookstore Day'.

The booklist contains all of the IBD exclusives by default. Just like any other piece of content, this can be edited as needed if you'd like to add text or different images to the body!

To upload an image to the body of the page:

When logged in as an admin and looking at the Independent Bookstore Day page, click 'Edit'.

This will bring up the editing options for the piece of content. In the WYSIWYG toolbar, click the Image button icon in the editing toolbar (7th icon in from right - top row). We have more on uploading Images at our <u>Help Center</u> as well.



- 1. Select 'Browse Server'
- 2. Select the file
 - a. From the image list if it was previously uploaded
 - b. Or select 'Upload' in the 'File Browser' window
 - c. Select 'Browse' or 'Choose File'
 - d. Locate the file on your local drive, select it, click 'Open'
 - e. Select 'Upload'
- 3. Double click the 'File'
- 4. To ensure the image is responsive, remove the width and height
- 5. Add alternative text for accessibility

Once you've made the changes you want, click 'Save' at the bottom of the page.

To Rearrange Titles on the List

You can edit the booklist and rearrange the products as well! When on the IBD landing page, click 'Edit' and scroll down to the 'Books' section.

On the left hand side are square arrows with four points, which can be used to re-order the products. Click on the arrow and drag the IBD products into the desired order and then 'Save' the changes at the bottom.

Important note: if you previously unpublished an item, it may still appear on the booklist here when logged in as an Admin.

To remove unpublished products from the booklist:

- 1. On the IBD landing page ('Independent Bookstore Day'), click 'Edit'
- 2. Scroll down to the 'Books' section
- 3. For any product that's unpublished, click the 'Remove' button
- 4. Save changes

Step 4: Place IBD Block

A pre-made block with one of the IBD logo images is available for stores to promote the event as well. The logo links to the landing page that contains the list of available IBD products the store is selling.

To place the IBD block:

- 1. Navigate to Structure > Blocks
- 2. Under the 'Disabled' section, look for 'Independent Bookstore Day Block'
- 3. Use the drop-down menu in the Region column, select the region you'd like to place the block.
- 4. Scroll down to save the configuration.

Please note that his block *cannot be customized*. If you would like to use a different image, a new block is required.

To create a new IBD block:

- 1. Navigate to Structure > Blocks > Add Block
- Block Title: This text will be as the header on your block. If you do not wish for a title to be displayed you may leave it blank on your published page. You can also place <none> (including the brackets) in this field to keep it blank.
- 3. Block Description: Required; this is used to describe your block on the 'Blocks' administration page. It should be clear and easy to identify its content.
- 4. Body: Use the built-in WYSIWYG editor to add text, images, links, and any type of content you would like to create. Here is where you can add a graphic or image of your choice!
- 5. In the editor, there is an icon that looks like a picture, click on it to open up a second window for image management:
 - 1. Select 'Browse Server' and then select the file
 - 2. Select 'Browse' or 'Choose File'
 - 3. Locate the file on your local drive, select it, click 'Open', and then select 'Upload'
 - 4. Double click the 'File', enter your 'Image Properties' as desired. Please add alternative text for accessibility and remove the image width and

height to keep it responsive.

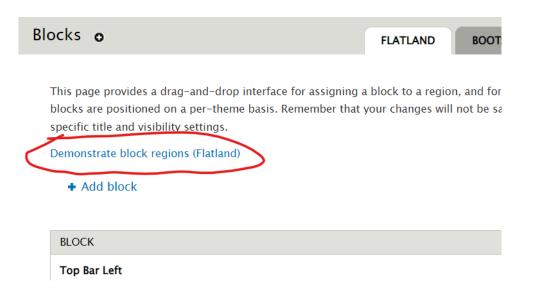
- 5. Lastly, click 'Insert image' to place the image in the body.
- 6. Link tab This block should link to the IBD page on your site.
- 7. URL Enter a URL in this field to send visitors to the location when they click on the image. As this will point to an internal page, you can use the relative path for the URL. This can be found after the '.com' part of the URL for the Independent Bookstore Page page specifically: Example: www.yourbookstore.com/independent-bookstore-day
- 8. Target Select the link target from the options provided.
- 6. Visibility Settings: There are a few ways in which you can adjust the visibility settings of a block:
 - 1. Pages: You can determine which pages a block appears on. In this case, you may want to limit this block to the front page. To do this, select 'Only the listed pages' and enter <front> (including the brackets) into the text field at the bottom.
- 7. Save Block: Once you have completed creating your block make sure to 'Save' it.

Blocks are disabled by default after being created. From the list of all available blocks, head down to 'Disabled' to find the one you just created, and place it in a region that fits your theme.

This can be done either by the four-pointed arrow to the left or by the drop-down menu; be sure to save your changes using the button at the bottom of the page.

Theme Regions

If you're not sure which region to place the block in, you can view a 'map' of the current default theme. Head to Structure > Blocks, and then click the 'Demonstrate block region (theme name)'.



Step 5: Not Selling Until Specific Date or Time?

For some stores, it may be imperative that IBD items are available on the site at a specific time or date. Stores are able to set the on-sale date and time for the Add to Cart button to appear for the IBD exclusives (no earlier than 4/29/2022, 12:00AM).

Please note that the time setting on this page is based on the time zone that the store's website is set to at Configuration > Regional and Language > Regional Settings.

To change the on-sale date and/or time:

- 1. Navigate to Store > Configuration > Indie Bookstore Day
- 2. Adjust the date and time as needed
 - a. The date must be in YYYY-MM-DD format
 - b. The time must be in 24 hour format

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Indie Bookstore Day Settings o
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Indie Bookstore Day 2023 On Sale Date *

Date	Time
2024-04-27	00:00
E.g., 2024-03-06	E.g., 11:00

Enter the date when IBD products will become available to purchase.

IBD Block: Click here to configure.

Save configuration

3. Save configuration

This will adjust the on-sale date and time and update the message that appears on each published IBD product to reflect the new date that was set.

Step 6: Check Out The Changes As a Customer!

It's a best practice to check any changes to the site as a customer. When doing so, you should not be logged into the site; log out of your account to verify any edits, additions, and other changes you've made to the IBD content on your site.

The following are additional steps for stores in addition to working with the IBD feature:

Step 7: Displaying On-Hand Quantities (IndieCommerce Only)

IndieCommerce stores that want to display available quantities and control how many products are available to customers can do so either via LSI for Non-Books or the Stock feature.

Please note: IndieLite stores unfortunately are not able to display on-hand quantities of products. However, product pages can be unpublished, preventing customers from seeing the page or placing further orders for a product.

LSI for Non-Books

IndieCommerce stores utilizing LSI for Non-Books can add the SKUs of the IBD products on the site to the store's LSI file along with the quantities on the day of IBD. More information on Non-Book Local Store Inventory is available here. <u>https://www.bookweb.org/indiecommerce/non-book-products-indiecommerce-faq</u>

Stock

Stores that utilize the Stock feature have a slightly different workflow to display on-hand quantities of the IBD products.

To update on-hand quantities using the Stock feature:

- 1. Click 'Content' and find the product you aren't selling
- 2. Go to 'Edit'
- 3. At the top of the page, select 'Stock'



- 4. On the next page, you'll see:
 - a. Active Checkbox:
 - b. Stock

c. Threshold

To keep track of stock for a particular product SKU, make sure it is marked as active and enter a stock value. When the stock level drops below the threshold value, you can be notified based on your stock settings.

✓ ACTIVE	SKU	STOCK	THRESHOLD	
	9780063390287	10	3	
Save changes				

- 5. Enable the 'Active' button for the product
- 6. Enter the 'Stock' amount this is the total stock count you have to offer
- 7. Enter the 'Threshold' amount when this count is reached, a 'Threshold' email will be triggered and sent to an assigned email address.
- 8. Save changes

This will update the on-hand quantities of products available.

Step 8: Excluding Items From Media Mail Shipping (IndieCommerce Only)

Some of the IBD-exclusives are not eligible for Media Mail and will need to be excluded from this particular shipping method. The quickest way to do this would be to set up a condition that excludes the IBD Product Class from media mail shipping methods that your website offers.

Please note: IndieLite stores do not have access to creating conditions on shipping methods. *If you need IBD items excluded from Media Mail, please email* <u>staff@bookweb.org</u> and a member of the support team will assist.

To create a shipping condition that excludes the IBD Product Class:

- 1. Navigate to Store > Configuration > Shipping Quotes
- 2. On the shipping method for Media Mail, click 'Conditions'

SHIPPING METHOD	DETAILS	OPERATIONS
🕂 🗹 In-store Pickup		configure conditions
🕂 🗹 Gift Card/Certificate	\$0.00 + \$0.00 per item	edit conditions delete
🕂 🗹 Media Mail	\$5.00 + \$1.25 per item	edit conditions delete
🕂 🗹 USPS Priority Mail	\$5.00 + \$0.95 per item	edit conditions delete

3. Click 'Add New Condition'



- 4. From the drop down menu, select 'Check an order's product classes'
- 5. On the next page, under 'Value', select 'IBD Product'

PRODUCT CLASSES	
Value *	
IBD Product	
ABA Product	
Donation	
Gift Card	-

6. Check the box next to 'Negate'

□ Negate

If checked, the condition result is negated such that it returns TRUE if it evaluates to FALSE.

7. Save

This creates a condition based on a 'Not this Product Class' logic that prevents the Media Mail shipping method from appearing for orders with an IBD product in the cart.

Optional Step: Selling IBD T-Shirt (Bonfire) (IndieCommerce Only)

IndieCommerce stores can create a custom product for the IBD T-Shirt if that's being sold along with the IBD exclusives. This involves using a custom product class along with attributes and options to offer size and color variations as needed.

NOTE: Because the 'IBD Product' product class is directly tied to the IBD date settings (and thus prevents the sale of those items prior to the set date), it is recommended that you use

either a pre-existing product class you use for similar merchandise or create a new one. This will allow you to sell the shirt ahead of IBD.

To create a custom product for the IBD T-Shirt, follow these steps:

Create Custom Product Class if needed (skip if using a pre-existing product class for similar products):

Navigate to Store > Products > Manage Classes

- 1. Towards the bottom of the page, enter the following under 'Add a class' and enter the following:
 - a. Class ID (lowercase letters, numbers, and underscores only)
 - b. Class name (the name that appears in the Content menu)
 - c. Optional: description (explains the product class to other admin users).
- 2. Save

Add a class
Class ID *
The machine-readable name of this content type. This text will be used for constructing the URL of the <i>create content</i> page for this content type. This name may consist only of lowercase letters, numbers, and underscores. Dashes are not allowed. Underscores will be converted into dashes when constructing the URL of the <i>create content</i> page. This name must be unique to this content type.
Class name *
The human-readable name of this content type as it should appear on the Create content page. There are no character restrictions on this name.
Description
This text describes the content type to administrators.
DEFAULT VARIABLE PRICE PRODUCT FEATURE
Save

Create attributes for size and color (skip if using pre-existing product class with attributes for similar products):

Navigate to Store > Products > Attributes > Add An Attribute:

- 1. Name this should be the type of Attribute you are creating. For this example, 'Size' would be appropriate.
- 2. Label what you want to be displayed to the customer, for this example "Please choose your size"
- 3. If this should be a required field select 'Make Required'
- 4. Display type As only once choice should be made here, select Radio buttons
- 5. Submit

- 6. Add Option
- 7. Name Enter the name of your first attribute option for this example 'Large' leave everything else the same
- 8. Submit

•	
A	tributes o
1.	Name *
	The name of the attribute used in administrative forms
_	
2.	Label
	Enter a label that customers will see instead of the attribute name. Use <none> if you don't want a title to appear at all.</none>
	Help text
	Optional. Enter the help text that will display beneath the attribute on product add to cart forms.
3.	Make this attribute required, forcing the customer to choose an option.

Selecting this for an attribute will disregard any default option you specify. May be overridden at the product level.

4. Display type

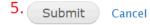
Select box 🗸 🗸

This specifies how the options for this attribute will be presented. May be overridden at the product level.

List position

0 🗸

Multiple attributes on an add to cart form are sorted by this value and then by their name. May be overridden at the product level.



	Options for Size o		
	7. Name *		
	This name will appear to customers on product add to cart forms.		
	List position 0 • Options will be listed sorted by this value and then by their name. May be overridden at the product level.		
Options for Size o	DEFAULT ADJUSTMENTS		
6. + Add an option	Enter a positive or negative value for each adjustment applied when this option is selected. Any of these may be overriden at the product level. Cost \$ 0		
NAME			
🕂 Large	Price \$ 0		
🕂 Medium	Weight		
🕂 Small	0		
Save changes	8. Submit Cancel		

Repeat steps 6-8 until you have created all attribute options needed (in this case, any other sizes).

The above steps would also work for different colors of shirts, if offering customers a choice.

Attach Attribute(s) to the Product Class:

Navigate to Store > Products > Manage Classes

- 1. Locate your product class and click edit
- 2. Select the 'Attributes' tab

3. Select 'add attributes to this class'



- 4. Select the attribute from the list (in this case 'Size') and 'Add Attributes'
- 5. Save Changes

Attributes can be reused for other products if needed.

Confirm Product Class is Taxed (if needed):

Navigate to Store > Configuration > Taxes

Product classes included in the current tax rules will be under the 'Taxed Product Types' column.

If Product Class needs to be added:

- 1. Click 'Edit' on the right-hand side for the applicable tax rule
- 2. Under 'Taxed product types', check the box for the appropriate product class
- 3. Save

Create the T-Shirt Product:

Navigate to Content > Add Content > Product Class of Choosing

- 1. Enter the title
- 2. Add a description
- 3. Upload an image of the product. Choose the file by searching for it locally and then upload the image.
 - a. Product images for the tee shirts are available on the Bonfire product page: <u>https://www.bonfire.com/indie-bookstore-day-2024/</u>
- 4. Enter a unique SKU for the product.
 - a. This cannot be a 10 or 13 digit number (if it is, add a letter to the beginning or end to distinguish it from an ISBN)
 - b. Letters should be lowercase.
 - c. If you intend to use Non-Book LSI for the T-shirts, use the same SKU as is in your POS system/LSI information.

- 5. Add the list price
- 6. Add other applicable details (weight, length, etc.) if so desired
- 7. Save

NOTE: Don't forget to clean up your displays for both the default and teasers (Structure > Content Types > T-Shirt (or content of choice) > Manage Display). We always recommend hiding unnecessary labels and fields.

Optional Step: Restricting Quantities (IndieCommerce Only)

IndieCommerce stores can restrict the quantities per order for a particular custom product. IBD exclusive products are, due to their nature, custom products outside of the book data system. This can be handy if a store would like to limit the quantity of a product that can be added to an order.

Note: This does require an additional feature to be enabled on your site. Please contact staff@bookweb.org for more details.

To restrict the quantity of an IBD product:

- 1. Click 'Content' and find the product you want to restrict quantities of
- 2. Go to 'Edit'
- 3. At the top of the page, select 'Features'

VIEW	EDIT	DELETE	OUTLINE	CONVERT	DEVEL
		Product	Attributes	Features	Stock

4. From the drop-down menu, select 'Restrict Qty' and then 'Add'

ТҮРЕ	DESCRIPTION	
No features found for this product.		
Add a new feature Restrict Qty 🗸	Add	

5. On the next page, you'll see the SKU of the product and a field to enter a quantity limit. Enter the maximum quantity you'd like for a customer to be able to purchase. Ignore the setting for a lifetime restriction.

SKU	
9780063390287	
This is the SKU of the	he product that will be restricted to this quantity.
Quantity limit	
0	
The number of time	es this product can be added to a cart. Set to 0 fo
🗌 Is it a lifetime re	striction?
If the sheet of the state of th	a sector for a later sector for the sector of the sector sec

If checked, user's ordering history will be taken into account too.

Save feature Cancel

6. Save

Enabling this for a product will not allow for the quantity of the product to be adjusted in the cart.

In addition, if a customer attempts to add more than the maximum quantity to their cart from the product page, they are sent to the cart page with an error message of 'You may only add # (product name) to your cart. Quantity has been restricted.'