Automatic Coupons are a convenient way to provide a discount for a group of people within a certain role without having to give out multiple coupon codes or requiring the user to enter a code each time. For the example below we are creating a 'Automatic Coupon' for people with the role of 'Staff Member'.

IMPORTANT NOTE: Setting up a role requires ABA to create a unique role under your account for that group of users. If you have not done so already please send an email requesting a new role be created for your website. ABA wll confirm when the role has been created. Ex.: Please create a new role of 'Staff Member' for my website. We will be creating a special discount coupon for those customers.

CREATE COUPON

You have now created your coupon but still need to add rules and conditions.

SET RULES AND CONDITIONS
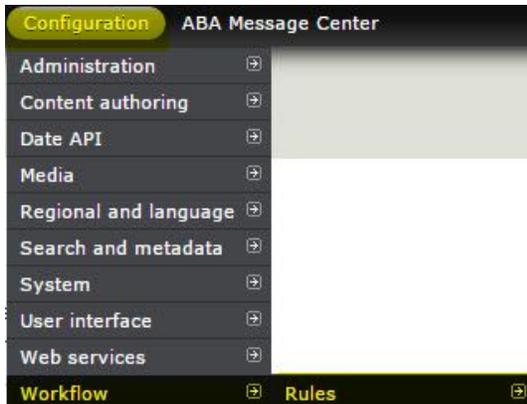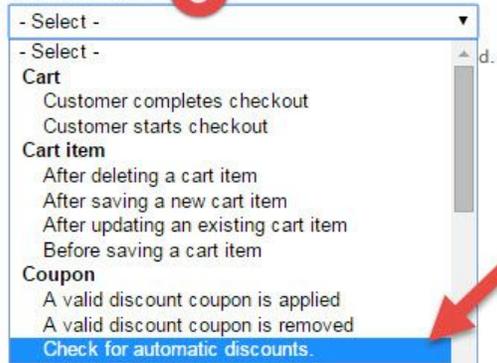
Conditions

ELEMENTS
Non ⑥

+ Add condition   + Add or   + Add and

Select the *condition* to add

Data comparison ▼

Check an order's total weight
Order has a product with a particular attribute option
Order has only these product classes
Order: Shipping Quote
Order has a shipping quote from a particular method
Path
Path has URL alias
URL alias exists
Payment
Check the order balance
System
Flood event allowed
User
User has role(s)
User is blocked

Continue ⑦

USER

Data selector * **8**

current-order:customer

The data selector helps you drill c
online documentation.

Data types: Select data of the t

▸ **DATA SELECTORS**

Switch to the direct input mode

ROLES

9

Value *

Store Editor	▲
Affiliate	
Teachers	
Staff Member	▼

Switch to data selection

MATCH ROLES

If matching against all selected

Value

all ▾

☐ Negate

If chec   the condition result is

10

Save

Actions

ELEMENTS

11 one

➕ Add action   ➕ Add loop

Select the *action* to add

Add a variable

Data
    Add a variable
    Add an item to a list
    Calculate a value
    Convert data type
    Remove an item from a list
    Set a data value
Entities
    Create a new entity
    Delete entity
    Fetch entity by id
    Fetch entity by property
    Save entity
Coupon
    Apply a coupon to the current order.

(Continue) **12**

MODE

Choose th   y this coupon should be applied. **13**

Value *

○ Apply this coupon normally. It will added to the session

◉ Apply this coupon as an automatic discount. **Only select**
con   ons and restrictions are satisfied.

Provided variables

Adjust the   and labels of provided variables, but note th **14**

COUPON

Variable label *

Coupon

Variable name *

coupon

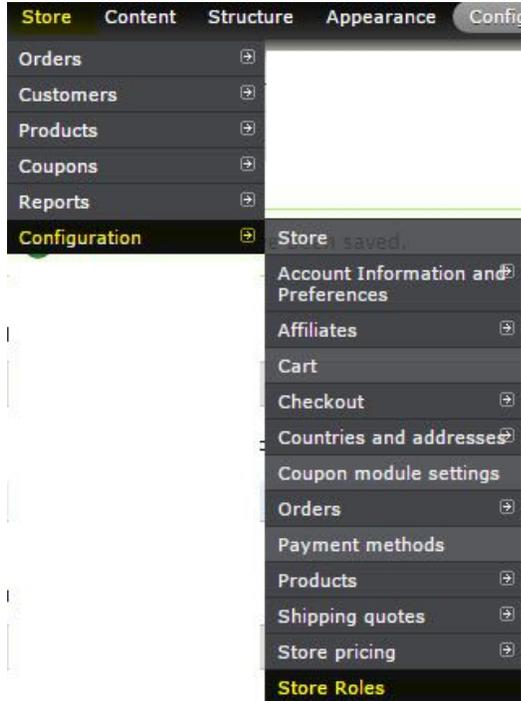The variable name must contain only lowercase letters, nun

(Save) **15**

You have now set the rules and conditions and may begin applying users to this role. Those users will then receive this discount automatically.

ASSIGNING A USER A ROLE

If this is a user who previously signed up, ask them for the email address associated with their account. If the user has never signed up, ask them to first sign up and provide you with the email address they use. You must know the email address associated with the user account in order to proceed with the steps below and successfully assign the user a role.

Store	Content	Structure	Appearance	Config
Orders	⊕			
Customers	⊕			
Products	⊕			
Coupons	⊕			
Reports	⊕			
Configuration	⊕	Store saved.		
		Account Information and Preferences ⊕		
		Affiliates ⊕		
		Cart		
		Checkout ⊕		
		Countries and addresses ⊕		
		Coupon module settings		
		Orders ⊕		
		Payment methods		
		Products ⊕		
		Shipping quotes ⊕		
		Store pricing ⊕		
		Store Roles		

User ①

RQuinn116@gmail.com

Email Address

Role ②

Staff Member ▾

Access level to be granted.

③

Assign Role

You should see the user details appear in the list below.

RyanEditor   RQuinn116@gmail.co   Staff Member

At this point you have assigned them the role, if they were previously logged in while you we're assigning them a role they should log out and log back in to gain any special permissions their new role provides (in this example a 20% discount applied to their subtotal).

Subtotal:	$31.00
Coupon STAFFDISCOUNT:	-$6.20
Subtotal excluding taxes:	$24.80
Tax:	$2.75
Order total:	$27.55