

CREATING TAX RATES



Name * Tax - Chicago

This name will appear to the customer when this tax is applied to an order. It will also be used to name the corresponding predicate for this rate.

Rate * 10.25%

The tax rate as a percent or decimal. Examples: 6%, .06

Taxed products

Apply tax to any product regardless of its shippability.

Apply tax to shippable products only.

Taxed product types

ABA Product

Product

Taxed line items

Empty line

Coupon discount

Shipping

Tax

Adds the checked line item types to the tax

Weight

0

Taxes are sorted by weight and then applied

Include this tax when displaying products

Tax inclusion text

This text will be displayed near the price

ADDING CONDITIONS



NY Tax Rule

Condition 1 - Check an order's shipping state

NAME	RATE	TAXED PRODUCTS	TAXED PRODUCT TYPES	TAXED LINE ITEMS	WEIGHT	OPERATIONS
Tax - Chicago	10.25%	Any product	aba_product, bundle, free_pri	coupon, shipping	0	conditions clone delete

Conditions

ELEMENTS

Select the *condition* to add

Data comparison

- Content is published
- Content is sticky

Order

- Check an order's billing country
- Check an order's billing state
- Check an order's billing zip
- Check an order's shipping country
- Check an order's shipping state**
- Check an order's shipping zip
- Check an order's state
- Check an order's total
- Check if an order can be shipped
- Check if an order has a coupon applied

Order: Product

- Check an order's number of products

ORDER

Data selector *

order

The data selector helps you drill down into

Data types: Select data of the type *Order*

▶ **DATA SELECTORS**

Switch to the direct input mode

STATES

Value *

- New Jersey
- New Mexico
- New York**
- North Carolina

Negate

If checked, the condition result is negated

Save

Condition 2 - Order has a shipping quote from a particular method that is NOT Store Pick-up

NAME	RATE	TAXED PRODUCTS	TAXED PRODUCT TYPES	TAXED LINE ITEMS	WEIGHT	OPERATIONS
Tax - Chicago	10.25%	Any product	aba_product, bundle, free_pri	coupon, shipping	0	conditions clone delete

Conditions

ELEMENTS

+ Add condition + Add or + Add and

Select the *condition* to add

Data comparison

Order: Product

- Check an order's number of products
- Check an order's product classes
- Check an order's products
- Check an order's products by ISBN / SKU
- Check an order's total weight
- Order has a product with a particular attribute option
- Order has only these product classes

Order: Shipping Quote

Order has a shipping quote from a particular method **3**

Order: Store Locations

Order has a store pickup from a particular outlet

ORDER

Data selector *

order

The data selector helps you drill down into the

Data types: Select data of the type *Order*.

▶ **DATA SELECTORS**

Switch to the direct input mode

SHIPPING METHOD

Value * **4**

In-store Pickup

Switch to data selection

Negate **5**

If checked, the condition result is negated such

Save **6**

These conditions mean when an order is being placed, the system checks to see if the order is being shipped to NY and that it is not a store pick-up, and then applies appropriately.

Your Tax Rule(s)

The two conditions you will create should apply as 'OR'

Conditions

ELEMENTS

1

+ Add condition + Add or + Add and

Continue **2**

Now create your conditions:

Condition 1 - Check an order's shipping state

NAME	RATE	TAXED PRODUCTS	TAXED PRODUCT TYPES	TAXED LINE ITEMS	WEIGHT	OPERATIONS
Tax - Chicago	10.25%	Any product	aba_product, bundle, free_pri	coupon, shipping	0	conditions clone delete

Conditions

ELEMENTS

+ Add condition + Add or + Add and

Select the *condition* to add

Data comparison

- Content is published
- Content is sticky

Order

- Check an order's billing country
- Check an order's billing state
- Check an order's billing zip
- Check an order's shipping country
- Check an order's shipping state**
- Check an order's shipping zip
- Check an order's state
- Check an order's total
- Check if an order can be shipped
- Check if an order has a coupon applied

Order: Product

- Check an order's number of products

ORDER

Data selector *

order

The data selector helps you drill down i

Data types: Select data of the type C

▶ DATA SELECTORS

Switch to the direct input mode

STATES

Value *

New Jersey
New Mexico

Negate

If checked, the condition result is negat

Save


Condition 2 - Order has a shipping quote from a particular method

NAME	RATE	TAXED PRODUCTS	TAXED PRODUCT TYPES	TAXED LINE ITEMS	WEIGHT	OPERATIONS
Tax - Chicago	10.25%	Any product	aba_product, bundle, free_pri	coupon, shipping	0	conditions clone delete

Conditions

ELEMENTS

+ Add condition + Add or + Add and



Select the *condition* to add

Data comparison

Order: Product


- Check an order's number of products
- Check an order's product classes
- Check an order's products
- Check an order's products by ISBN / SKU
- Check an order's total weight
- Order has a product with a particular attribute option
- Order has only these product classes

Order: Shipping Quote

Order has a shipping quote from a particular method

Order: Store Locations

Order has a store pickup from a particular outlet



ORDER

Data selector *

order

The data selector helps you drill down into the

Data types: Select data of the type *Order*.

DATA SELECTORS

Switch to the direct input mode

SHIPPING METHOD

Value *

In-store Pickup

Switch to data selection

Negate

If checked, the condition result is negated such

Save

5

Conditions

ELEMENTS

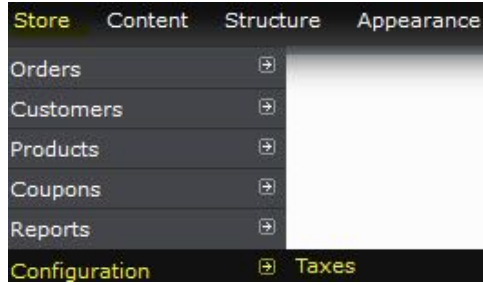
+ OR

+ Check an order's shipping state
Parameter: *Order*: [order], *States*: Illinois

+ Order has a shipping quote from a particular method
Parameter: *Order*: [order], *Shipping method*: In-store Pickup



ADJUSTING TAX RULES FOR PRODUCT CLASSES



NAME	RATE	TAXED PRODUCTS	TAXED PRODUCT TYPES	TAXED LINE ITEMS	WEIGHT	OPERATIONS
Tax	7%	Any product	aba_product, bundle, free	coupon	1	edit conditions clone delete

Taxed product types 2

- ABA Product
- Product
- Bundle

Taxed line items 3

- Empty line
- Coupon discount
- Shipping
- Tax

Adds the checked line item types to the total

