CREATING TAX RATES

Name *
Tax - Chicago
This name will appear to the customer when this tax is applied to an order. It will also be used to name the corresponding predicate for this rate.

Rate *
10.25%
The tax rate as a percent or decimal. Examples: 6%, .06

Taxed products
- Apply tax to any product regardless of its shippability.
- Apply tax to shippable products only.

Taxed product types
- ABA Product
- Product

Adding Conditions

NY Tax Rule

Condition 1 - Check an order's shipping state

<table>
<thead>
<tr>
<th>NAME</th>
<th>RATE</th>
<th>TAXED PRODUCTS</th>
<th>TAXED PRODUCT TYPES</th>
<th>TAXED LINE ITEMS</th>
<th>WEIGHT</th>
<th>OPERATIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tax - Chicago</td>
<td>10.25%</td>
<td>Any product</td>
<td>a, b, c, d</td>
<td>coupon, shipping</td>
<td>0.0</td>
<td></td>
</tr>
</tbody>
</table>

Conditions

- Add condition
- Add or
- Add and
Condition 2 - Order has a shipping quote from a particular method that is NOT Store Pick-up
These conditions mean when an order is being placed, the system checks to see if the order is being shipped to NY and that it is not a store pick-up, and then applies appropriately.

Your Tax Rule(s)

The two conditions you will create should apply as 'OR'

Now create your conditions:

Condition 1 - Check an order’s shipping state
Condition 2 - Order has a shipping quote from a particular method
Select the condition to add

Order: Shipping Quote
Order has a shipping quote from a particular method

ORDER
Data selector
The data selector helps you drill down into the data.

Data types: Select data of the type Order.

DATA SELECTORS
Switch to the direct input mode

SHIPPING METHOD
Value
In-store Pickup

Negate
If checked, the condition result is negated such

Save

Conditions
ELEMENTS

Check an order's shipping state
Parameter: Order: [order], States: Illinois

Order has a shipping quote from a particular method
Parameter: Order: [order], Shipping method: In-store Pickup
ADJUSTING TAX RULES FOR PRODUCT CLASSES

1. Edit
   - Conditions
   - Done
   - Delete

2. Taxed product types
   - ABA Product
   - Product
   - Bundle

3. Taxed line items
   - Empty line
   - Coupon discount
   - Shipping
   - Tax

4. Submit
   - Cancel

Repeat
Steps 1-4
For All
Tax Options